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UNITED STATES BANKRUPTCY COURT
SAN FRANCISCO, CA

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UNITED STATES BANKRUPTCY COURT
SAN FRANCISCO, CA

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Attorneys for MICHAEL MARROQUIN

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION**

In re:

PG&E CORPORATION,

and

PACIFIC GAS & ELECTRIC COMPANY,

Debtors.

☐ Affects PG&E Corporation

☐ Affects Pacific Gas & Electric Company

☒ Affects both Debtors

*All papers shall be filed in the Lead Case
No. 19-30088 (DM)

Case No. 19-30088-DM

Chapter 11

RS No. LKW-002

Date: December 11, 2019

Time: 10:00 a.m.

Place: 450 Golden Gate Avenue, 16th Floor
San Francisco, CA

Judge: Honorable Dennis Montali

Objection Deadline: December 6, 2019
Time: 4:00 p.m. (Pacific Time)

**EXHIBITS TO MOTION TO ABSTAIN AND FOR RELIEF FROM AUTOMATIC
STAY TO PERMIT LAWSUIT TO PROCEED TO TRIAL AND CONCLUSION**

INDEX

PAGE NO.

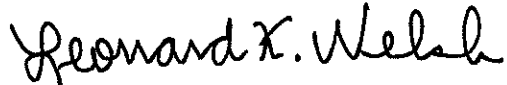
| | |
|---|-------|
| EXHIBIT A – Voluntary Petition for Non-Individuals Filing for Bankruptcy filed by Pacific Gas & Electric Company on January 29, 2019 ... | 3-10 |
| EXHIBIT B – Voluntary Petition for Non-Individuals Filing for Bankruptcy filed by PG&E Corporation on January 29, 2019 | 11-17 |
| EXHIBIT C – Complaint – Personal Injury, Property Damage, Wrongful Death filed by Plaintiff on March 7, 2017 | 18-21 |
| EXHIBIT D – Minute Order entered by the Kern County Superior Court on February 19, 2019 | 22-23 |

1
2
3
4
5
6
7
8
9
10
11
12
13
14
15
16
17
18
19
20
21
22
23
24
25
26
27
28

EXHIBIT E – Notice of Mandatory Settlement Conference/Final Case Management
Conference/Trial filed on July 11, 2018..... 24-27

Date: November 1, 2019

LAW OFFICES OF LEONARD K. WELSH


By: /s/ Leonard K. Welsh
LEONARD K. WELSH
Attorneys for Plaintiffs

Fill in this information to identify the case

United States Bankruptcy Court for the:

Northern District of California

Case number (if known): _____ Chapter 11

☐ Check if this is
an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Pacific Gas and Electric Company

2. All other names debtor used
in the last 8 years _____

Include any assumed names, trade
names, and doing business as
names _____

3. Debtor's federal Employer
Identification Number (EIN) 94-0742840

4. Debtor's address Principal place of business

77 Beale Street
Number Street

P.O. Box 770000

San Francisco California 94177
City State ZIP Code

San Francisco
County

Mailing address, if different from principal place of business

Number Street

P.O. Box

City State ZIP Code

Location of principal assets, if different from principal place
of business

Number Street

City State ZIP Code

5. Debtor's website (URL) http://www.pge.com

6. Type of debtor

- ☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
☐ Partnership (excluding LLP)
☐ Other. Specify: _____

Debtor

Pacific Gas and Electric Company
Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above Electric and Natural Gas Utility

B. Check all that apply:

- ☐ Tax-entitled (as described in 26 U.S.C. § 501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(e)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.2211 - Electric Power Generation, Transmission, and Distribution

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
☐ Chapter 9

☒ Chapter 11. Check all that apply:

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,686,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ A plan is being filed with this petition.
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
☒ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

If more than 2 cases, attach a separate list.

☒ No☐ Yes

District _____ When _____ Case number _____
 MM/DD/YYYY
 District _____ When _____ Case number _____
 MM/DD/YYYY

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

List all cases. If more than 1, attach a separate list.

☐ No☒ Yes

Debtor See Schedule 1 Relationship _____
 District _____ When _____
 Case number, if known _____

Debtor Pacific Gas and Electric Company
Name

Case number (if known) _____

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☒ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other _____

Where is the property?

Number _____

Street _____

City _____

State _____

ZIP Code _____

Is the property insured?

☐ No

☐ Yes. Insurance agency _____

Contact Name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors (on a consolidated basis)

☐ 1-49

☐ 1,000-5,000

☐ 25,001-50,000

☐ 50-99

☐ 5,001-10,000

☒ 50,001-100,000

☐ 100-199

☐ 10,001-25,000

☐ More than 100,000

☐ 200-999

15. Estimated assets (on a consolidated net book value basis)

☐ \$0-\$50,000

☐ \$1,000,001-\$10 million

☐ \$500,000,001-\$1 billion

☐ \$50,001-\$100,000

☐ \$10,000,001-\$50 million

☐ \$1,000,000,001-\$10 billion

☐ \$100,001-\$500,000

☐ \$50,000,001-\$100 million

☐ \$10,000,000,001-\$50 billion

☐ \$500,001-\$1 million

☐ \$100,000,001-\$500 million

☒ More than \$50 billion

16. Estimated liabilities (on a consolidated net book value basis)

☐ \$0-\$50,000

☐ \$1,000,001-\$10 million

☐ \$500,000,001-\$1 billion

☐ \$50,001-\$100,000

☐ \$10,000,001-\$50 million

☐ \$1,000,000,001-\$10 billion

☐ \$100,001-\$500,000

☐ \$50,000,001-\$100 million

☐ \$10,000,000,001-\$50 billion

☐ \$500,001-\$1 million

☐ \$100,000,001-\$500 million

☒ More than \$50 billion

Debtor Pacific Gas and Electric Company
Name

Case number (if known) _____

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 01/29/19
MM/DD/YYYY

jc

David S. Thomason
Signature of authorized representative of debtor

David S. Thomason
Printed name

Chief Financial Officer
Title

18. Signature of attorney

jc

Tobias S. Keller
Signature of attorney for debtor

Date 01/29/19
MM/DD/YYYY

Tobias S. Keller
Printed Name

Keller & Benvenutti LLP
Firm Name

650 California Street, Suite 1800
Number Street

San Francisco
City

California
State

94108
ZIP Code

(415) 490-8723
Contact phone

keller@kellerbenvenutti.com
Email address

#151445
Bar Number

California
State

EXHIBIT

A

Debtor Pacific Gas and Electric Company
Name

Case number (if known) _____

Fill in this information to identify the case:

Debtor name: Pacific Gas and Electric Company
United States Bankruptcy Court for the: Northern District of California
Case number (if known): _____

**Attachment to Voluntary Petition for Non-Individuals
Filing for Bankruptcy under Chapter 11**

1. If any of the debtor's securities are registered under Section 12 of the Securities Exchange Act of 1934, the SEC file number is 1-2348

2. The following financial data is the latest available information and refers to the debtor's condition (on a consolidated net book value basis) on September 30, 2018 as reflected in the debtor's Form 10-Q for the quarterly period that ended September 30, 2018:

- a. Total assets \$71,196,000,000
b. Total debts (including debts listed in 2.c., below) \$51,411,000,000
c. Debt securities held by more than 500 holders

| | | | | Approximate number of holder |
|----------------------------------|------------------------------------|---------------------------------------|------------------|---------------------------------|
| secured <input type="checkbox"/> | unsecured <input type="checkbox"/> | subordinated <input type="checkbox"/> | \$See Schedule 2 | _____ |
| secured <input type="checkbox"/> | unsecured <input type="checkbox"/> | subordinated <input type="checkbox"/> | \$ | _____ |
| secured <input type="checkbox"/> | unsecured <input type="checkbox"/> | subordinated <input type="checkbox"/> | \$ | _____ |
| secured <input type="checkbox"/> | unsecured <input type="checkbox"/> | subordinated <input type="checkbox"/> | \$ | _____ |

- d. Number of shares of preferred stock \$145 million of shares of nonredeemable preferred stock with interest rates between 5% to 6% and \$113 million of shares of redeemable preferred stock with interest rates between 4.36% and 5%; all outstanding preferred stock has a \$25 par value.
- e. Number of shares common stock 264,374,809 shares (all held by PG&E Corporation).

Comments, if any:

3. Brief description of debtor's business: Electric power generation, transmission, and distribution.

4. List the names of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor:

One-hundred percent (100%) of the shares of common stock of Pacific Gas and Electric Company (the "Utility") are owned by PG&E Corporation ("PG&E Corp."), a holding company, incorporated in the State of California in 1995, whose primary operating subsidiary is the Utility. PG&E Corp. became the holding company of the Utility and its subsidiaries in 1997. As of February 1, 2018, there were 53,878 record holders of PG&E Corporation common stock, which is listed on the New York Stock Exchange and is traded under the symbol "PCQ".

Exhibit

A

Page

7

Schedule 1 – Pending Bankruptcy Cases Filed by the Debtor and Affiliates of the Debtor

On April 6, 2001, Pacific Gas and Electric Company (the "Utility") filed a voluntary case under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the Northern District of California (the "Court") which was assigned Case No. 01-30923 DM (the "2001 Case"). As of the date hereof, the 2001 Case remains open and pending before the Court.

In addition, on the date hereof, the Utility and PG&E Corporation ("PG&E Corp." and, together with the Utility, the "Debtors") each filed with the Court a voluntary petition for relief under chapter 11 of the Bankruptcy Code. A motion will be filed with the Court requesting that the chapter 11 cases of the Utility and PG&E Corp. be consolidated for procedural purposes only and jointly administered, pursuant to Rule 1015(b) of the Federal Rules of Bankruptcy Procedure.

Schedule 2 – Debtor's Debt Securities

The following financial data is the latest available information and refers to the Debtor's financial condition as of January 10, 2019:

| Type | Maturity | Principal Amount Outstanding | Approximate Number of Holders |
|---|--------------------|------------------------------|-------------------------------|
| Term Loan | February 22, 2019 | \$250,000,000 | unknown |
| Revolving Credit Facility | April 27, 2022 | \$2,885,000,000 | unknown |
| 4.25% Notes due 2023 | August 1, 2023 | \$500,000,000 | unknown |
| 4.65% Notes due 2028 | August 1, 2028 | \$300,000,000 | unknown |
| 6.05% Notes due 2034 | March 1, 2034 | \$3,000,000,000 | unknown |
| 5.80% Notes due 2037 | March 1, 2037 | \$950,000,000 | unknown |
| 6.35% Notes due 2038 | February 15, 2038 | \$400,000,000 | unknown |
| 6.25% Notes due 2039 | March 1, 2039 | \$550,000,000 | unknown |
| 5.40% Notes due 2040 | January 15, 2040 | \$800,000,000 | unknown |
| 3.50% Notes due 2020 | October 1, 2020 | \$800,000,000 | unknown |
| 4.25% Notes due 2021 | May 15, 2021 | \$300,000,000 | unknown |
| 3.25% Notes due 2021 | September 15, 2021 | \$250,000,000 | unknown |
| 4.50% Notes due 2041 | December 15, 2041 | \$250,000,000 | unknown |
| 4.45% Notes due 2042 | April 15, 2042 | \$400,000,000 | unknown |
| 3.75% Notes due 2042 | August 15, 2042 | \$350,000,000 | unknown |
| 2.45% Notes due 2022 | August 15, 2022 | \$400,000,000 | unknown |
| 3.25% Notes due 2023 | June 15, 2023 | \$375,000,000 | unknown |
| 4.60% Notes due 2043 | June 15, 2043 | \$375,000,000 | unknown |
| 3.85% Notes due 2023 | November 15, 2023 | \$300,000,000 | unknown |
| 5.125% Notes due 2043 | November 15, 2043 | \$500,000,000 | unknown |
| 3.75% Notes due 2024 | February 15, 2024 | \$450,000,000 | unknown |
| 4.75% Notes due 2044 | February 15, 2044 | \$675,000,000 | unknown |
| 3.40% Notes due 2024 | August 15, 2024 | \$350,000,000 | unknown |
| 4.30% Notes due 2045 | March 15, 2045 | \$600,000,000 | unknown |
| 3.50% Notes due 2025 | June 15, 2025 | \$600,000,000 | unknown |
| 4.25% Notes due 2046 | March 15, 2046 | \$450,000,000 | unknown |
| 2.95% Notes due 2026 | March 1, 2026 | \$600,000,000 | unknown |
| 4.00% Notes due 2046 | December 1, 2046 | \$600,000,000 | unknown |
| 3.30% Notes due 2027 | March 15, 2027 | \$400,000,000 | unknown |
| 3.30% Notes due 2027 | December 1, 2027 | \$1,150,000,000 | unknown |
| 3.95% Notes due 2047 | December 1, 2047 | \$850,000,000 | unknown |
| Series 2008 F Pollution Control Revenue Bonds | November 1, 2026 | \$50,000,000 | unknown |
| Series 2010 E Pollution Control Revenue Bonds | November 1, 2026 | \$50,000,000 | unknown |

A
9

Debtor Pacific Gas and Electric Company
Name

Case number (if known) _____

| | | | |
|---|------------------|---------------|---------|
| Series 2009 A Pollution Control Revenue Bonds | November 1, 2026 | \$74,275,000 | unknown |
| Series 2009 B Pollution Control Revenue Bonds | November 1, 2026 | \$74,275,000 | unknown |
| Series 1996 F Pollution Control Revenue Bonds | November 1, 2026 | \$100,000,000 | unknown |
| Series 1996 C Pollution Control Revenue Bonds | November 1, 2026 | \$200,000,000 | unknown |
| Series 1996 E Pollution Control Revenue Bonds | November 1, 2026 | \$165,000,000 | unknown |
| Series 1997 B Pollution Control Revenue Bonds | November 1, 2026 | \$148,550,000 | unknown |

ENTERED

A

Fill in this information to identify the case

United States Bankruptcy Court for the:

Northern District of California

Case number (if known): Chapter 11

☐ Check if this is
an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name PG&E Corporation

2. All other names debtor used
in the last 8 years

Include any assumed names, trade
names, and *doing business as*
names

3. Debtor's federal Employer
Identification Number (EIN) 94-3234914

4. Debtor's address Principal place of business

77 Beale Street
Number Street

P.O. Box 770000

San Francisco California 94177
City State ZIP Code

San Francisco
County

Mailing address, if different from principal place of business

Number Street

P.O. Box

City State ZIP Code

Location of principal assets, if different from principal place
of business

Number Street

City State ZIP Code

5. Debtor's website (URL) http://www.pgecorp.com

6. Type of debtor

- ☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
☐ Partnership (excluding LLP)
☐ Other. Specify: _____

Exhibit B

Page 11

Debtor

PG&E Corporation
Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above Holding company

B. Check all that apply:

- ☐ Tax-entitled (as described in 26 U.S.C. § 501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.2211 - Electric Power Generation, Transmission, and Distribution

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
☐ Chapter 9

☒ Chapter 11. Check all that apply:

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,556,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ A plan is being filed with this petition.
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
☒ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

If more than 2 cases, attach a separate list.

☒ No

- ☐ Yes District _____ When _____ Case number _____
MM/DD/YYYY
 District _____ When _____ Case number _____
MM/DD/YYYY

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

List all cases. If more than 1, attach a separate list.

☐ No

- ☒ Yes Debtor See Schedule 1 Relationship _____
 District _____ When _____
 Case number, if known _____

Exhibit BPage 12

Debtor

PG&E Corporation
Name

Case number (if known)

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☒ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

- ☐ It needs to be physically secured or protected from the weather.

- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other

Where is the property?

Number

Street

City

State

ZIP Code

Is the property insured?

☐ No☐ Yes. Insurance agency

Contact Name

Phone

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors (on a consolidated basis)

☐ 1-49☐ 50-99☐ 100-199☐ 200-999☐ 1,000-5,000☐ 5,001-10,000☐ 10,001-25,000☐ 25,001-50,000☒ 50,001-100,000☐ More than 100,000

15. Estimated assets (on a consolidated net book value basis)

☐ \$0-\$50,000☐ \$50,001-\$100,000☐ \$100,001-\$500,000☐ \$500,001-\$1 million☐ \$1,000,001-\$10 million☐ \$10,000,001-\$50 million☐ \$50,000,001-\$100 million☐ \$100,000,001-\$500 million☐ \$500,000,001-\$1 billion☐ \$1,000,000,001-\$10 billion☐ \$10,000,000,001-\$50 billion☒ More than \$50 billion

16. Estimated liabilities (on a consolidated net book value basis)

☐ \$0-\$50,000☐ \$50,001-\$100,000☐ \$100,001-\$500,000☐ \$500,001-\$1 million☐ \$1,000,001-\$10 million☐ \$10,000,001-\$50 million☐ \$50,000,001-\$100 million☐ \$100,000,001-\$500 million☐ \$500,000,001-\$1 billion☐ \$1,000,000,001-\$10 billion☐ \$10,000,000,001-\$50 billion☒ More than \$50 billion

Exhibit B

Page 13

Debtor PG&E Corporation
Name

Case number (if known) _____

Request for Relief, Declaration, and Signatures

WARNING --Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

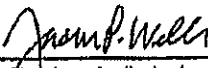
The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.


I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 01/29/19
MM/DD/YYYY

x  Jason P. Wells
Signature of authorized representative of debtor Printed name
Senior Vice President and Chief Financial Officer
Title

18. Signature of attorney

x  Date 01/29/19
Signature of attorney for debtor MM/DD/YYYY

Tobias S. Keller
Printed Name

Keller & Benvenuti LLP
Firm Name

850 California Street, Suite 1900
Number Street

San Francisco
City

California
State

94108
ZIP Code

(415) 498-8723
Contact phone

tkeller@kellerbenvenuti.com
Email address

#151446
Bar Number

California
State

Exhibit B

Page 14

Debtor PG&E Corporation
Name

Case number (if known) _____

Fill in this information to identify the case:

Debtor name: PG&E Corporation
United States Bankruptcy Court for the: Northern District of California
Case number (if known): _____

**Attachment to Voluntary Petition for Non-Individuals
Filing for Bankruptcy under Chapter 11**

1. If any of the debtor's securities are registered under Section 12 of the Securities Exchange Act of 1934, the SEC file number is 1-12609

2. The following financial data is the latest available information and refers to the debtor's condition (on a consolidated net book value basis) on September 30, 2018 as reflected in the debtor's Form 10-Q for the quarterly period that ended September 30, 2018:

- a. Total assets \$71,385,000,000
b. Total debts (including debts listed in 2.c., below) \$51,689,000,000
c. Debt securities held by more than 500 holders

| | | | Approximate number of holder | |
|----------------------------------|------------------------------------|---------------------------------------|---------------------------------|-------|
| secured <input type="checkbox"/> | unsecured <input type="checkbox"/> | subordinated <input type="checkbox"/> | <u>\$ See Schedule 2</u> | _____ |
| secured <input type="checkbox"/> | unsecured <input type="checkbox"/> | subordinated <input type="checkbox"/> | <u>\$</u> | _____ |
| secured <input type="checkbox"/> | unsecured <input type="checkbox"/> | subordinated <input type="checkbox"/> | <u>\$</u> | _____ |
| secured <input type="checkbox"/> | unsecured <input type="checkbox"/> | subordinated <input type="checkbox"/> | <u>\$</u> | _____ |

- d. Number of shares of preferred stock No shares outstanding
e. Number of shares common stock 518,674,276 shares

Comments, if any:

3. Brief description of debtor's business: Holding company whose primary operating subsidiary's business is electric power generation, transmission, and distribution.

4. List the names of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor: Based on publicly filed and available information, the debtor understands that the following persons directly or indirectly own, control, or hold, with power to vote, 5% or more of the voting securities of the debtor: Blackrock, Inc., T. Rowe Price Associates, and The Vanguard Group.

Exhibit B
15

Schedule 1 – Pending Bankruptcy Cases Filed by the Debtor and Affiliates of the Debtor

On April 6, 2001, Pacific Gas and Electric Company (the "Utility") filed a voluntary case under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the Northern District of California (the "Court") which was assigned Case No. 01-30923 DM (the "2001 Case"). As of the date hereof, the 2001 Case remains open and pending before the Court.

In addition, on the date hereof, the Utility and PG&E Corporation ("PG&E Corp." and, together with the Utility, the "Debtors") each filed with the Court a voluntary petition for relief under chapter 11 of the Bankruptcy Code. A motion will be filed with the Court requesting that the chapter 11 cases of the Utility and PG&E Corp. be consolidated for procedural purposes only and jointly administered, pursuant to Rule 1015(b) of the Federal Rules of Bankruptcy Procedure.

Case: 19-30088 Doc# 1 Filed: 01/29/19 Entered: 01/29/19 00:06:32 Page 6 of 14

EXHIBIT

B

Page

16

Schedule 2 – Debtor's Debt Securities

The following financial data is the latest available information and refers to the Debtor's financial condition as of December 30, 2018:

| Type | Maturity | Principal Amount Outstanding | Approximate Number of Holders |
|---------------------------|----------------|------------------------------|-------------------------------|
| Revolving Credit Facility | April 27, 2022 | \$300,000,000 | 16 |
| Term Loan | April 16, 2020 | \$350,000,000 | 3 |

Exhibit

B

Page

17

| | | | |
|---|--|--|--|
| ATTORNEY OR PARTY WITHOUT ATTORNEY (Name, State Bar number, and address): Daniel Rodriguez, Esq., SBN 096625 Daniel Turek, Esq., SBN 318797 RODRIGUEZ & ASSOCIATES, A Professional Law Corp. 2020 Eye Street Bakersfield, CA 93301 TELEPHONE NO: (661) 323-1400 FAX NO. (Optional): (661) 323-0132 E-MAIL ADDRESS (Optional): ATTORNEY FOR (Name): Plaintiff, Michael Marroquin | | FOR COURT USE ONLY FILED SUPERIOR COURT OF CA, COUNTY OF KERN JAN 04 2018 TERRY McNALLY, CLERK BY <u>04/05</u> DEPUTY | |
| SUPERIOR COURT OF CALIFORNIA, COUNTY OF KERN STREET ADDRESS: 1415 Truxtun Avenue MAILING ADDRESS: 1415 Truxtun Avenue CITY AND ZIP CODE: Bakersfield, CA 93301 BRANCH NAME: Metropolitan Division-Unlimited Civil PLAINTIFF: MICHAEL MARROQUIN | | | |
| DEFENDANT: PACIFIC GAS & ELECTRIC COMPANY; RUBEN CONTRERAS; and <input checked="" type="checkbox"/> DOES 1 TO 100, Inclusive | | NOTICE OF ASSIGNMENT AND CASE MANAGEMENT CONFERENCE Assigned to <u>THOMAS S. CLARK</u> for all purposes. Hearing Date: <u>JUL 03 2018</u> Time: <u>8:15 a.m.</u> Department: <u>17</u> See CRC Rule 3.720 Et. Seq. | |
| COMPLAINT—Personal Injury, Property Damage, Wrongful Death <input type="checkbox"/> AMENDED (Number): Type (check all that apply): <input checked="" type="checkbox"/> MOTOR VEHICLE <input checked="" type="checkbox"/> OTHER (specify): GENERAL NEGLIGENCE <input checked="" type="checkbox"/> Property Damage <input type="checkbox"/> Wrongful Death <input checked="" type="checkbox"/> Personal Injury <input type="checkbox"/> Other Damages (specify): | | | |
| Jurisdiction (check all that apply): <input type="checkbox"/> ACTION IS A LIMITED CIVIL CASE Amount demanded <input type="checkbox"/> does not exceed \$10,000 <input type="checkbox"/> exceeds \$10,000, but does not exceed \$25,000 <input type="checkbox"/> ACTION IS AN UNLIMITED CIVIL CASE (exceeds \$25,000) <input type="checkbox"/> ACTION IS RECLASSIFIED by this amended complaint <input type="checkbox"/> from limited to unlimited <input type="checkbox"/> from unlimited to limited | | CASE NUMBER: <u>BCV-18-100020 TSC</u> | |

1. Plaintiff (name or names): MICHAEL MARROQUIN

alleges causes of action against defendant (name or names): PACIFIC GAS & ELECTRIC COMPANY; RUBEN CONTRERAS; and DOES 1 to 100, Inclusive

2. This pleading, including attachments and exhibits, consists of the following number of pages: FIVE

3. Each plaintiff named above is a competent adult

a. ☐ except plaintiff (name):

- (1) ☐ a corporation qualified to do business in California
- (2) ☐ an unincorporated entity (describe):
- (3) ☐ a public entity (describe):
- (4) ☐ a minor ☐ an adult
 - (a) ☐ for whom a guardian or conservator of the estate or a guardian ad litem has been appointed
 - (b) ☐ other (specify):
- (5) ☐ other (specify):

b. ☐ except plaintiff (name):

- (1) ☐ a corporation qualified to do business in California
- (2) ☐ an unincorporated entity (describe):
- (3) ☐ a public entity (describe):
- (4) ☐ a minor ☐ an adult
 - (a) ☐ for whom a guardian or conservator of the estate or a guardian ad litem has been appointed
 - (b) ☐ other (specify):
- (5) ☐ other (specify):

☐ Information about additional plaintiffs who are not competent adults is shown in Attachment 3.

Exhibit

C

18

SHORT TITLE: Michael Marroquin vs. PG&E Company, et al.

CASE NUMBER:

4. ☐ Plaintiff (name):

is doing business under the fictitious name (specify):

and has complied with the fictitious business name laws.

5. Each defendant named above is a natural person

a. ☒ except defendant (name): PACIFIC GAS & ELECTRIC COMPANYc. ☐ except defendant (name):(1) ☒ a business organization, form unknown(2) ☐ a corporation(3) ☐ an unincorporated entity (describe):(4) ☐ a public entity (describe):(5) ☐ other (specify):(1) ☐ a business organization, form unknown(2) ☐ a corporation(3) ☐ an unincorporated entity (describe):(4) ☐ a public entity (describe):(5) ☐ other (specify):b. ☐ except defendant (name):(1) ☐ a business organization, form unknown(2) ☐ a corporation(3) ☐ an unincorporated entity (describe):(4) ☐ a public entity (describe):(5) ☐ other (specify):d. ☐ except defendant (name):(1) ☐ a business organization, form unknown(2) ☐ a corporation(3) ☐ an unincorporated entity (describe):(4) ☐ a public entity (describe):(5) ☐ other (specify):☐ Information about additional defendants who are not natural persons is contained in Attachment 5.

6. The true names of defendants sued as Does are unknown to plaintiff.

a. ☒ Doe defendants (specify Doe numbers): 1-100 were the agents or employees of other named defendants and acted within the scope of that agency or employment.b. ☒ Doe defendants (specify Doe numbers): 1-100 are persons whose capacities are unknown to plaintiff.7. ☐ Defendants who are joined under Code of Civil Procedure section 382 are (names):

8. This court is the proper court because

a. ☒ at least one defendant now resides in its jurisdictional area.b. ☐ the principal place of business of a defendant corporation or unincorporated association is in its jurisdictional area.c. ☒ injury to person or damage to personal property occurred in its jurisdictional area.d. ☐ other (specify):9. ☐ Plaintiff is required to comply with a claims statute, anda. ☐ has complied with applicable claims statutes, orb. ☐ is excused from complying because (specify):

SHORT TITLE: Michael Marroquin vs. PG&E Company, et al.

CASE NUMBER:

10. The following causes of action are attached and the statements above apply to each (*each complaint must have one or more causes of action attached*):

- a. ☒ Motor Vehicle
- b. ☒ General Negligence
- c. ☐ Intentional Tort
- d. ☐ Products Liability
- e. ☐ Premises Liability
- f. ☐ Other (*specify*):

11. Plaintiff has suffered

- a. ☒ wage loss
- b. ☒ loss of use of property
- c. ☒ hospital and medical expenses
- d. ☒ general damage
- e. ☒ property damage
- f. ☐ loss of earning capacity
- g. ☐ other damage (*specify*):

12. ☐ The damages claimed for wrongful death and the relationships of plaintiff to the deceased are

- a. ☐ listed in Attachment 12.
- b. ☐ as follows:

13. The relief sought in this complaint is within the jurisdiction of this court.

14. Plaintiff prays for judgment for costs of suit; for such relief as is fair, just, and equitable; and for

- a. (1) ☒ compensatory damages
- (2) ☐ punitive damages

The amount of damages is (*in cases for personal injury or wrongful death, you must check (1)*):

- (1) ☒ according to proof
- (2) ☐ in the amount of: \$

15. ☒ The paragraphs of this complaint alleged on information and belief are as follows (*specify paragraph numbers*):

Paragraphs 5 & 6 above. Additionally, at all times mentioned herein, defendants, and each of them, were the agents and/or employees of each of the remaining defendants and acted within the course and scope of said agency.

Date: January 3, 2018

Daniel Rodriguez, Esq., SBN 096625
(TYPE OR PRINT NAME)

(SIGNATURE OF PLAINTIFF OR ATTORNEY)

SHORT TITLE: Michael Marroquin vs. PG&E Company, et al.

CASE NUMBER:

FIRST

(number)

CAUSE OF ACTION—Motor Vehicle

PAGE 4

ATTACHMENT TO ☒ Complaint ☐ Cross - Complaint

(Use a separate cause of action form for each cause of action.)

Plaintiff (name): MICHAEL MARROQUIN

MV-1. Plaintiff alleges the acts of defendants were negligent; the acts were the legal (proximate) cause of injuries and damages to plaintiff; the acts occurred

on (date): MAY 25, 2017

at (place): THE INTERSECTION OF LERDO HIGHWAY AND MAGNOLIA AVENUE, KERN COUNTY, CALIFORNIA.

AT SAID TIME AND PLACE, DEFENDANTS, AND EACH OF THEM, DID NEGLIGENTLY AND CARELESSLY OWN, RENT, LEASE, BAIL, ENTRUST, OPERATE, REPAIR, AND MAINTAIN A MOTOR VEHICLE SO AS TO CAUSE THE SAME TO CRASH INTO A VEHICLE DRIVEN BY PLAINTIFF, MICHAEL MARROQUIN, THEREBY DIRECTLY AND PROXIMATELY CAUSING THE DAMAGES COMPLAINED OF HEREIN.

MV-2. DEFENDANTS

a. ☒ The defendants who operated a motor vehicle are (names): RUBEN CONTRERAS☐ Does _____ to _____b. ☒ The defendants who employed the persons who operated a motor vehicle in the course of their employment are (names): PACIFIC GAS & ELECTRIC COMPANY, and☒ Does 1 _____ to 100 _____c. ☒ The defendants who owned the motor vehicle which was operated with their permission are (names): PACIFIC GAS & ELECTRIC COMPANY, and☒ Does 1 _____ to 100 _____d. ☒ The defendants who entrusted the motor vehicle are (names): PACIFIC GAS & ELECTRIC COMPANY, and☒ Does 1 _____ to 100 _____e. ☒ The defendants who were the agents and employees of the other defendants and acted within the scope of the agency were (names): RUBEN CONTRERAS☐ Does _____ to _____f. ☐ The defendants who are liable to plaintiffs for other reasons and the reasons for the liability are ☐ listed in Attachment MV-2f ☐ as follows:☐ Does _____ to _____

Page 1 of 1

CAUSE OF ACTION—Motor Vehicle

Legal
Solutions
& Plus

Code of Civil Procedure 425.12



Superior Court of California
County of Kern
1415 Truxtun Ave
Bakersfield, CA 93301

Date: 02/19/2019

Time: 8:00 AM - 5:00 PM

BCV-18-100020

MARROQUIN VS PACIFIC GAS & ELECTRIC COMPANY ET AL

Courtroom Staff

Honorable: Thomas S. Clark

Clerk: Mary Ayala

Court reporter: None

Bailiff: None

Interpreter:

Language of:

PARTIES:

MICHAEL MARROQUIN, Plaintiff, not present
PACIFIC GAS & ELECTRIC COMPANY, Defendant,
not present
RUBEN CONTRERAS, Defendant, not present

DANIEL RODRIGUEZ, Attorney, not present
WILLIAM BUTTRY, Attorney, not present
WILLIAM BUTTRY, Attorney, not present

NATURE OF PROCEEDINGS: RULING

Notice of Stay of Proceedings filed on February 11, 2019 by David Frankenberger, Esq. on behalf of Pacific Gas and Electric Company.

Proceedings are stayed in its entirety.

Parties shall comply with CRC Rule 3.650 at such time the stay is lifted or no longer necessary.

All scheduled hearings are hereby vacated.

The Court sets a Case Status Conference to be heard on May 20, 2019 at 8:15 a.m. in Department 17.

Copy of minute order mailed to all parties as stated on the attached certificate of mailing.

FUTURE HEARINGS:

May 20, 2019 8:15 AM Case Status Conference
Clark, Thomas S.
Bakersfield Department 17

MINUTE ORDER FINALIZED BY: MARY AYALA

ON: FEBRUARY 19, 2019

MINUTE ORDER
Page 1 of 2

MARROQUIN VS PACIFIC GAS & ELECTRIC COMPANY ET AL

BCV-18-100020

MARROQUIN VS PACIFIC GAS & ELECTRIC COMPANY ET AL
BCV-18-100020

CERTIFICATE OF MAILING

The undersigned, of said Kern County, certify: That I am a Deputy Clerk of the Superior Court of the State of California, in and for the County of Kern, that I am a citizen of the United States, over 18 years of age, I reside in or am employed in the County of Kern, and not a party to the within action, that I served the *Minute Order dated February 19, 2019* attached hereto on all interested parties and any respective counsel of record in the within action by depositing true copies thereof, enclosed in a sealed envelope(s) with postage fully prepaid and placed for collection and mailing on this date, following standard Court practices, in the United States mail at Bakersfield California addressed as indicated on the attached mailing list.

Date of Mailing: February 19, 2019

Place of Mailing: Bakersfield, CA

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Tamarah Harber-Pickens
CLERK OF THE SUPERIOR COURT

Date: February 19, 2019

Signed: 2/19/2019 01:52 PM

By: _____


Mary Ayala, Deputy Clerk


MAILING LIST

DANIEL RODRIGUEZ
RODRIGUEZ & ASSOC
2020 EYE ST
BAKERSFIELD CA 93301

WILLIAM G BUTTRY
ERICKSEN ARBUTHNOT
2440 WEST SHAW AVENUE STE 101
FRESNO CA 93711

Certificate of Mailing

Page 2 of 2

| | |
|--|---|
|  <p style="text-align: center;"> SUPERIOR COURT OF CALIFORNIA COUNTY OF KERN BAKERSFIELD COURT 1415 TRUXTUN AVENUE BAKERSFIELD CA 93301 </p> | <p style="text-align: right;">7/16/18 FOR COURT ONLY AB</p> <p style="text-align: center;"> FILED SUPERIOR COURT METROPOLITAN DIVISION COUNTY OF KERN JUL 11 2018 ENDORSED TERRY McNALLY, CLERK BY _____, DEPUTY </p> |
| <p> PLAINTIFF/PETITIONER: MICHAEL MARROQUIN </p> <p> DEFENDANT/RESPONDENT: PACIFIC GAS & ELECTRIC COMPANY; RUBEN CONTRERAS </p> | |
| <p style="text-align: center;"> NOTICE OF MANDATORY SETTLEMENT CONFERENCE/FINAL CASE MANAGEMENT CONFERENCE/TRIAL </p> | <p> CASE NUMBER: BCV-18-100020 </p> |

Time estimate: 5 days

The above entitled matter is set for **Mandatory Settlement Conference** on **March 22, 2019** at 10:00 a.m. in Department/Division 10 of the above entitled court.

The above entitled matter is set for **Final Case Management Conference** on **April 22, 2019** at 9:00 a.m. in Department/Division 17 of the above entitled court before the Honorable Thomas S. Clark (see pretrial rules on the next page).

The above entitled matter is set for **Trial** on **April 22, 2019** at 9:00 a.m. in Department/Division 17 of the above entitled court before the Honorable Thomas S. Clark.

Your attention is directed to the attached special rules relating to settlement conferences and the California Rules of Court, Rule 3.1380.

Duty of the attorneys as to settlement conference: Except as otherwise directed by the Court for good cause shown, all parties, their attorneys and, when a party is insured, a representative of the insurance company who has the authority to settle such case, shall attend the settlement conference.

Date: July 11, 2018

TAMARAH HARBER-PICKENS
CLERK OF THE SUPERIOR COURT

By: **S. JOSLIN**
Stacie Joslin, Deputy Clerk

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24

**DIRECT CALENDARING PROGRAM
RULES PERTAINING TO FINAL CASE MANAGEMENT CONFERENCES**

At least five (5) days prior to any final case management conference, but not less than fifteen (15) days prior to the date the matter is set for trial, each party shall serve on every other party and submit to the Court the following:

1. The parties' proposed jury instruction in the format required by California Rules of Court, Rule 2.1055. (The CACI Jury Instructions can be found on the California Courts website and the Kern County Superior Court website. The instructions must be tailored to the case with the bracketed portions completed with the information specific to the case. If any special instructions are requested they must also be formatted in compliance with California Rules of Court, Rule 2.1055);
2. All motions in limine in written form, together with any points and authorities in support thereof;
3. A list of all witnesses that said party intends to call in his or her case in chief;
4. A proposed "generic" statement of the case to be ready to the jury at the beginning of the case;
5. A list of all photographs, documents, physical objects or the tangible things that said party intends to have marked as an exhibit and introduced into evidence at the time of trial (said items will actually be brought to the pretrial conference for examination);

Prior to the final case management conference, counsel will confer in an effort to resolve the jury instructions, issues raised in the motions in limine, the generic statement of the case, and the admissibility of the various photographs, documents, physical objects and other tangible things included in the exhibit list of each party. In addition, counsel shall review the witness lists and make their best estimate of the time anticipated to be required for the direct and cross-examinations of each of the witnesses. Counsel will also attempt to work out stipulations concerning issues which are not seriously in contest. At the time of the final case management conference, efforts will be made to resolve the remaining issues and, to the extent that they are unresolved by agreement, will be ruled upon by the Court. Final case management conference orders shall be generated settling the jury instructions (subject to augmentation after the evidence is received), providing rulings on the motions in limine, providing for the admission of certain photographs, documents, physical objects or other tangible things, and settling the generic statement of the case. A master list of witnesses and the anticipated time involved for each witness will also be generated for use of court and counsel. Such other orders will be made as may be appropriate for the management of the anticipated trial.

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25

**SUPERIOR COURT OF CALIFORNIA
COUNTY OF KERN
SPECIAL RULES RELATING TO SETTLEMENT CONFERENCES**

At least five (5) days prior to the mandatory settlement conference, each party will file with the court and serve on every other party a Settlement Conference Statement setting forth as a minimum the following:

1. Name of each party to the lawsuit and their counsel of record, specifically identifying the responsible attorney, if applicable;
2. A general statement of the case;
3. Factual and legal contentions of the party submitting the statement;
4. Legal authorities in support of those contentions;
5. Nature and extent of the injuries and/or damages claimed;
6. Itemization of special damages or claimed damages;
7. Any other information about the case believed to be relevant or important to assist the settlement conference judge in understanding the case and the contentions of the submitting party;
8. A history of settlement negotiations to date including dollar amounts offered and demanded and a detailed statement of the basis on which the submitting party is willing to settle the case, including actual dollar amounts involved.

Failure to serve and file the Settlement Conference Statement as required herein shall result in the imposition of substantial sanctions which may include monetary, issue, terminating or other appropriate sanctions.

The Settlement Conference Statements will be placed in a restricted envelope and, if requested, will be returned to the submitting party at the conclusion of the settlement conference.

The judge handling the settlement conference shall not act as trial judge in absence of the agreement of all the parties remaining in the action at the time of trial.

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26

CERTIFICATE OF MAILING

The undersigned, of said Kern County, certify: That I am a Deputy Clerk of the Superior Court of the State of California, in and for the County of Kern, that I am a citizen of the United States, over 18 years of age, I reside in or am employed in the County of Kern, and not a party to the within action, that I served the *Notice of Mandatory Settlement Conference/Final Case Management Conference/Trial* attached hereto on all interested parties and any respective counsel of record in the within action by depositing true copies thereof, enclosed in a sealed envelope(s) with postage fully prepaid and placed for collection and mailing on this date, following standard Court practices, in the United States mail at Bakersfield, California addressed as indicated on the attached mailing list.

Date of Mailing: July 11, 2018

Place of Mailing: Bakersfield, CA

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

TAMARAH HARBER-PICKENS
CLERK OF THE SUPERIOR COURT

Date: July 11, 2018

By: S. JOSLIN
Stacie Joslin, Deputy Clerk

MAILING LIST

DANIEL RODRIGUEZ
RODRIGUEZ & ASSOC
2020 EYE ST
BAKERSFIELD CA 93301

WILLIAM G BUTTRY
ERICKSEN ARBUTHNOT
2440 WEST SHAW AVENUE STE 101
FRESNO CA 93711

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27